08-13555-mg Doc 28959 Filed 06/25/12 Entered 06/25/12 14:20:34 Main Document Pg 1 of 11 IN THE UNITED STATES BANKRUPTCY COURT 2012 JUN 25 SOUTHERN DISTRICT OF NEW YORK Chapter 11 In re: LEHMAN BROTHERS HOLDINGS, INC. Case No. 08-13555 (JMP) (Jointly Administered) Debtor. NOTICE OF PARTIAL TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2) 1. TO: SANTANDER PRIVATE BANKING S.p.A. ("Transferor") Serena Roveri Attn

2. Please take notice of the transfer of an undivided interest in the amount of USD 14,588.25 (EUR 10,308.98), of your claim against LEHMAN BROTHERS HOLDINGS INC. Case No. 08-13555 JMP) in the above-referenced consolidated proceedings, arising from and relating to the guaranty of certain underlying securities described in Claim No. 64043 (attached as Exhibit A hereto), to:

BANCA FIDEURAM S.p.A

("Transferee")

Attn: Emanuele Castro Legal Department

An evidence of transfer of claim (including details as to the underlying securities) is attached hereto as Exhibit B. All notices regarding the transferred portion of the claim should be sent to the Transferee at the address attached in Exhibit C.

- 3. No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:
- -- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court Southern District of New York Attn: Clerk of Court Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408 08-13555-mg Doc 28959 Filed 06/25/12 Entered 06/25/12 14:20:34 Main Document Pg 2 of 11

••	SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE.
	Refer to INTERNAL CONTROL NO in your objection and any further correspondence related to this transfer.
4.	If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR ECORDS AS A CLAIMANT IN THIS PROCEEDING WITH RESPECT TO THE RANSFERRED PORTION.
	CLERK
This n 2010.	CLERK'S OFFICE USE ONLY: notice was mailed to the first named party, by first class mail, postage prepaid on, RNAL CONTROL NO
Copy:	(check) Claims Agent Transferee Debtor's Attorney
	Deputy Clerk

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 In Re: Lehman Brothers Holdings Inc., et al., Debtors. Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) Note: This form may not be used to file claims other that those based on Lehman Programs Securities as listed of	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM Filed: USBC - Southern District of New York Lehrnan Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000064043					
Name and address of Creditor: (and name and address where notices she from Creditor) SANTANDER PRIVATE BANKING SPA, AS AGENT Attention: Ms. Serena Roveri Via Senato 28 20121 – Milano, ITALY Telephone number: (39) 02 724381 - (39) 02 724382 295 Email Addres	THIS SPACE IS FOR COURT USE ONLY Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) s: sroveri@santanderpb.it Filed on:					
Name and address where payment should be sent (if different from above Account number: IBAN IT70 G 0500 01600 BC0990003279 ISTITUTO CENTRALE BANCHE POPOLARI ITALIANE Corso Europa 18 20122 - Milano, ITALY Telephone number: Email Address:	anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.					
 Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ Unliquidated - see attached Addendum to Proof of Claim (Required) Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): See attached Addendum to Proof of Claim (Required) 						
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank El number, as appropriate (each, a "Blocking Number") for each Lehman Pr Blocking Number from your accountholder (i.e. the bank, broker or other with respect to more than one Lehman Programs Security, you may attack Security to which this claim relates.	ectronic Reference Number, or other depository blocking reference rograms Security for which you are filing a claim. You must acquire a entity that holds such securities on your behalf). If you are filing this claim has schedule with the Blocking Numbers for each Lehman Programs					
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:						
See attached Addendum to Proof of Claim 4. Provide the Clearstream Bank, Euroclear Bank or other depository pa which you are filing this claim. You must acquire the relevant Clearstrear from your accountholder (i.e. the bank, broker or other entity that holds supersonal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Deposite	ch securities on your behalt). Beneficial holders should not provide their					
see attached Addendum to Proof of Claim(Required)						
5. Consent to Euroclear Bank, Clearstream Bank or Other Depositor claim, you consent to, and are deemed to have authorized, Euroclear Bank, other depository to disclose your identity and holdings of Lehman Program Debtors for the purpose of reconciling claims and distributions Date. Detober 21, October 21, STEFANO BOCCADORO (General Management) Penalty for presenting fraudulent claim: Fine of up to \$500,000 or in the purpose of the pu	Clearstream Bank or as Securities to the					

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.



ADDENDUM TO PROOF OF CLAIM

This proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the <u>Debtor</u>"), Case No. 08-13555 (JMP), by SANTANDER PRIVATE BANKING SPA, as agent for a customer (<u>"Claimant"</u>).

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

DLA Piper Spain S.L. Paseo de la Castellana, 35-2 28046 Madrid, Spain Attention: María Segimón, Esq.

With an additional copy to:

DLA Piper LLP (US) 1251 Avenue of the Americas New York, New York 10020

Attention: William M. Goldman, Esq.

This proof of claim is filed in connection with a Lehman Program Security as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order"). As such, and pursuant to the express provisions of the Bar Date Order, no documentation supporting this proof of claim is attached.

Claimant is presently unable to calculate the amount due in connection with the Lehman Program Securities covered by this proof of claim and, therefore, this proof of claim is filed in an unliquidated amount for all ISINs listed below.

The following chart shows each Lehman Programs Security to which this claim relates, the depository blocking reference number, and the depository participant account number.

ISIN	Blocking Reference #	Depository participant account #		
XS0179304869	CA58233	14347		
XS0179304869	CA58227	14347		
XS0179304869	CA58230	14347		
XS0179304869	9304869 CA58229 14347			
XS0179304869	CA58231	14347		
XS0179304869	CA58228	14347		
XS0179304869	CA58232	14347		
XS0183944643	CA58305	14347		
XS0183944643	CA58304	14347		
XS0183944643	CA58301	14347		
XS0183944643	CA58299	14347		
XS0183944643	CA58302	14347		
XS0183944643	CA58303	14347		
XS0183944643	CA58300	14347		
XS0183944643	CA58298	14347		
XS0193035358	CA58318	14347		
XS0193035358	CA58317	14347		
XS0193035358	CA58316	14347		
XS0205185456	CA58319	14347		

VC0212000510	G : 500 : -	
XS0213899510	CA58312	14347
XS0213899510	CA58311	14347
XS0213899510	CA58310	14347
XS0224346592	CA58313	14347
XS0224346592	CA58314	14347
XS0162289663	CA04328	14347
XS0162289663	CA04327	14347
XS0162289663	CA04326	14347
XS0176153350	CA04333	14347
XS0176153350	CA04332	14347
XS0176153350	CA04331	14347
XS0181945972	CA04334	14347
XS0181945972	CA04330	14347
XS0181945972	CA04329	14347
XS0195431613	CA04325	14347
XS0195431613	CA04324	14347
XS0200284247	CA04319	14347
XS0200284247	CA04320	14347
XS0200284247	CA04322	14347
XS0200284247	CA04323	14347
XS0202417050	CA04321	14347
XS0202417050	CA04318	14347
XS0202417050	CA04317	14347
XS0202417050	CA04316	14347
XS0202417050	CA04315	14347
XS0202417050	CA04314	14347
XS0202417050	CA04310	14347
XS0202417050	CA04311	14347
XS0202417050	CA04312	14347
XS0202417050	CA04309	14347
XS0202417050	CA04308	14347
XS0202417050	CA04307	14347
XS0202417050	CA04306	14347
XS0210782552	CA04313	14347
XS0211093041	CA04303	14347
XS0211093041	CA04305	14347
XS0218304458	CA04304	14347

Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

The amounts of all payments on the claim have been credited and deducted for the purpose of making this proof of claim.

Plaimant hereby reserves the right to assert further, additional and amended claims.

By executing and filing this proof of claim, Claimant and its customer, are not (i) waiving or releasing their rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant or its customer.

Claimant and its customer, in executing and filing this proof of claim, do not waive any right to any security, collateral or share thereof to which they may be entitled or any right to claim specific assets or any other right or rights that they have or may have against the Debtor or any other person or persons, and expressly reserve the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

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APERTURA CORRIERE

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, SANTANDER PRIVATE BANKING SPA ("Seller"), acting on behalf of one or more of its customers (the "Customers") hereby unconditionally and irrevocably sells, transfers and assigns to BANCA FIDEURAM S.P.A. ("Banca Fideuram") acting on behalf of one or more of its customers (Banca Fideuram together with its customers, the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 64043 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller and its Customers relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller and its Customers' right, title and interest in, to and under the transfer agreements, if any, under which Seller and Customer(s) or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller and its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) neither Seller nor its Customer has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing



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Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 6th day of June 2012.

SANTANDER PRIVATE BANKING SPA

Name: Stefano Boccadoro
Title: General Manager

Via Senato 28 20121 – Milan, Italy

Attn: Serena Roveri-Paolo Vernazza phone 0039 02724381 fax 0039 0272438287 mail sroveri@santanderpb.it pgvernazza@santanderpb.it

BANCA FIDEURAM S.P.A.

Name: Emanuele Castro
Title: Legal Department

Piazzale G. Douhet 31 Roma 00143, Italy

Attn: *Emanuele Castro* phone 00390659027565 fax 00390659027211

mail dir-legale@bancafideuram.it

Schedule 1

Transferred Claims

Purchased Claim

7.142855% of XS0176153350 = USD 14,588.25 of USD 204,235.56 (i.e. the outstanding amount of XS0176153350 as described in the Proof of Claim dated October 21, 2009 and filed on October 24, 2009),

Which equals 0.831033% of the Proof of Claim = USD 14,588.25 of USD 1,755,435.64 (the outstanding amount of the Proof of Claim dated October 21, 2009 and filed on October 24, 2009),

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN TSY VAR 10/10/13	XS0176153350	Lehman Brothers Corporation B.V.	Lehman Brothers Holdings Inc.	EUR 10,000* (equivalent to	October 10,2013	EUR* 10,308.98 (equivalent to
			I I I I I I I I I I I I I I I I I I I	USD 14,151)	1,	USD 14,588.2

SANTANDER PRIVATE BANKING SPA

BANCA FIDEURAM SPA





^{*} Amounts due in Euro have been converted to USA \$ using the exchange reference rate published by the ECB for September 15, 2008: 1 EURO =1,4151 USD

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EXHIBIT C

Address for Notices:

Banca Fideuram Spa (*Transferee*) Legal Department Roma 00143, P.le G. Douhet 31 Italy

Attn:

Emanuele Castro tel 0039 0659027565 fax 0039 0659027211

mail: dir-legale@bancafideuram.it